



Australian Government



Consumer
Data Right

9.4 Reporting Updates for ADRs

Sponsors, Affiliates, and Trusted
Advisers

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1. Document Purpose

For the 9.4 reporting period 1 January 2022 - 31 June 2022, which is due to close on 31 July 2022, certain participants have additional reporting requirements. These include:

- those who hold a Sponsored level of Accreditation,
- those who hold an Unrestricted level of accreditation and have entered into a Sponsorship arrangement within the reporting period.

There will also be new requirements asked in relation to data sharing with trusted advisers.

This document outlines the reporting requirements that will apply for this next reporting period.

2. Additional Reporting Requirements for Affiliates

Affiliates will need to set out:

- Set out the number of sponsorship arrangements to which the accredited data recipient was party during the reporting period.
- As an affiliate, set out the number of requests the accredited data recipient made to its sponsors.
- As an affiliate, set out the number of requests made to an accredited person that was not a sponsor of the accredited data recipient.

3. Additional Reporting Requirements for Sponsors

Sponsors will need to set out:

- As a sponsor, set out the number of requests the accredited data recipient made on its own behalf.
- As a sponsor, set out the number of requests the accredited data recipient made on behalf of affiliates.
 - This will be in addition/reported separately to the number of requests the accredited data recipient made on its own behalf.
- Set out the number of sponsorship arrangements to which the accredited data recipient was party during the reporting period.
- Set out the number of sponsorship arrangements to which the accredited data recipient was party during the reporting period.

4. Additional Reporting Requirements in Relation to Data Sharing with Trusted Advisers

The following will be requested in relation to data sharing with trusted advisers:

- Set out the number of consents received from CDR consumers during the reporting period to disclose CDR data to trusted advisers.

- Set out each class of trusted advisers to whom CDR data was disclosed during the reporting period, and the number of trusted advisers for each class.
- Set out the number of insight disclosure consents received from CDR consumers during the reporting period.